What is the Personal Planning Registry?

The Nidus Personal Planning Registry™ lets you store information and documents related to personal planning—and make them available when needed.

There are two types of registrations:

1. **Create a Personal Information Record**
   Make an inventory of your contacts and information. For example, health conditions, allergies, name of physician, financial institution, name of financial advisor.

2. **Register an Existing Document**
   Enter information about your personal planning documents and upload a copy. For example:
   + Representation Agreement
   + Enduring Power of Attorney
   + Advance Directive
   + Advance Care Plan/Living Will
   + Revocation Notices

   Upload any other document, such as:
   + List of prescription and non-prescription medications
   + Memorial arrangements
   + No-CPR form

> *My legal advisor reviewed my registered documents with me to make sure my plans are current.*

What are the Benefits?

+ Secure storage with 24hr access
+ Easy to update your record and upload documents
+ Single location for all important personal planning information
+ Efficient for hospitals and financial institutions to check who you appointed and your wishes
+ Optional reminder to review your plans

Who can Register?

1. You can register your own documents.
2. Lawyers and Notaries Public can register documents for their clients.

Connecting your information to the right people at the right time

Visit www.nidus.ca/registry

Who has Access?

Once you create your Registry Account, you can access it to view registrations, edit information and add new registrations.

You can grant access to authorized third parties—Access Users—such as hospitals, financial institutions and government agencies.

You can also allow specific individuals to access your account or specific documents. For example, your representative or your financial advisor or your physician.

> *We registered our Representation Agreements so our wishes are available in the event of a health crisis.*

How Do I Register?

1. Go to: www.nidus.ca/registry
   Select Online Registry
2. Create Your Account
3. Choose from the selection under Registration Options
4. Make payment
5. Print confirmation and wallet card

"I feel secure knowing financial institutions can check for my registered Notice of Revocation for my old Enduring Power of Attorney. Now they know which document I want to use.

How Much Does it Cost?

$25 To set up your Registry Account and your first registration

$10 Each additional registration

The Registry is operated by the Nidus Personal Planning Resource Centre Association. Charity# BN 889408332RR0001

Nidus is a Latin term for nest: a symbol of support and safety.

The Registry communicates your wishes when you can't.

"I'm not available 24 hours a day to help people find their documents, but the Registry is. I suggest my clients consider registering their Representation Agreements and other important documents as part of their personal planning."

Hugh McLellan
Lawyer, McLellan Herbert
Former chair Wills & Trusts, Vancouver
CANADIAN BAR ASSOCIATION

"One of the most important qualities of planning is communication. Registering important documents online makes it possible to communicate our decisions even when we're ill or incapacitated."

Holly Tuokko
Director, CENTRE ON AGING

Need help?
Contact the firm or organization listed below or contact Nidus at **registry@nidus.ca**

Nidus Personal Planning Registry

www.nidus.ca/registry

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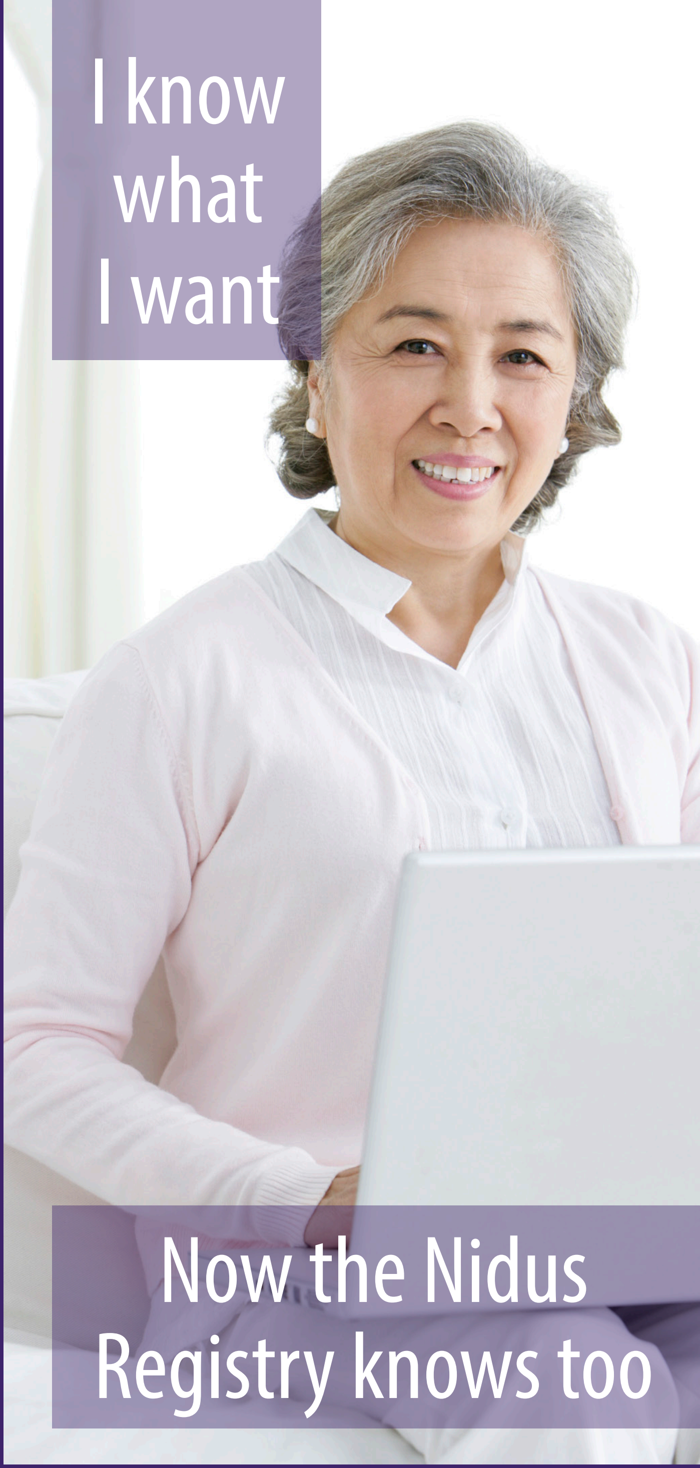

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